



FIRST MEETING
GMS Urban Development
Working Group

28–29 June 2017 • Ha Noi, Viet Nam

**Session 1: Recent Developments and
Other Linkages with the GMS Program**

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28 June 2017, Ha Noi, Viet Nam

Outline of Presentation

Part I: Updates from GMS Meetings and Other GMS Developments

- GMS Meetings
- Other GMS Initiatives

Part II: Review/Confirmation of Urban Development and Other Multisector/ BEZs Regional Investment Framework (RIF) 2022

- RIF 2022 Background
- Proposed RIF 2022 : Urban Development
- Proposed RIF 2022 : Other Multisector/ BEZs

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PART I

Updates from GMS Meetings and Other GMS Developments

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GMS Meetings

21st Ministerial Conference, 1 December 2016 Chiang Rai, Thailand

Endorsed by GMS Ministers:

1. GMS Urban Development Task Force upgraded into a regular GMS sector working group;
2. Economic corridors reconfigured;
3. Conduct of GMS SF 2012-2022 midterm review and preparation of the 5 years action plan for GMS SF, Hanoi Action Plan 2018-2022.

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GMS Meetings

Upcoming Meetings

- **GMS Senior Officials Meeting, 6-7 July 2017, Bangkok, Thailand**

Urban WG required action: Nominate a presenter to report to SOM on outcome of the 28 June 2017 Urban WG First meeting.

- **9th Economic Corridor Forum (ECF-9), 19 September 2017, Ha Noi, Viet Nam**

Note: Proposed for presentation is the *ADB-supported Guangxi Regional Cooperation and Integration Promotion and Investment Program* which involves, development of border economic zones, sustainable SME investment and development in border areas and further improvements in cross-border connectivity.

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GMS Meetings

Upcoming Meetings

- **22nd Ministerial Conference, 20 September 2017, Ha Noi, Viet Nam**

Urban WG inputs:

1. Urban WG recommended RIF 2022: Urban Development and Other Multisector/BEZs Projects
2. Possible deliverable for notation/endorsement of GMS Ministers (Urban WG TOR and Work Plan are considered)

- **6th GMS Summit, March 2018, Viet Nam**

Note: Concepts (theme, deliverables and specific events) are discussed at GMS SOM Meeting on 6-7 July 2017.

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Other GMS Initiatives

Midterm Review of GMS Strategic Framework 2012-2022 and Hanoi Action Plan (HAP) preparation

Note:

1. Ongoing since December 2016, preliminary findings of review will be presented to GMS SOM on 6-7 July 2017
2. Focus Group Discussion on Urban Development held on 26 May 2017 via videoconference (See FGD Discussion Note and Discussion Highlights circulated to WG prior to this meeting.)
3. HAP 2018-2022 and RIF 2022 are proposed to be endorsed by GMS Ministers for GMS Leaders confirmation in 6th Summit scheduled in March 2018.

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PART II

Review/Confirmation of Proposed RIF 2022: Urban Development and Other Multisector/ Border Economic Zones (BEZs) Projects

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RIF 2022 Background: Composition



**Regional Investment Framework
(RIF) 2022**

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RIF 2022 Background: Project Selection Criteria

- **Has strong subregional development benefits and impacts**
- **Aligned with national priorities**
- **Implementation will commence on or before 31 December 2022**

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RIF 2022 Background: Timeline & Process of Preparation

Action	Date
ADB GMS Secretariat initiates RIF 2022 preparation by advising ADB Sector Divisions as Working Group Secretariat and GMS Countries (thru GMS National Coordinators)	16 May 2017
ADB sector divisions and GMS National Coordinators interact with country focal points to prepare reporting tables and list of projects for inclusion in RIF 2022. GMS countries bilateral discussions for new proposed projects may also be undertaken.	18 May – 16 June 2017
ADB sector divisions compile sector inputs and submit to the ADB GMS Secretariat <ul style="list-style-type: none"> • RIF-IP Monitoring Tables (attachment A) • List of projects for inclusion in RIF 2022 (Tables 1-3 of attachment B) 	17-23 June 2017
GMS Secretariat consolidates proposed RIF 2022 projects	24-30 June 2017
Discussion and Sector Working Group Endorsement of new RIF 2022	June –July 2017
GMS Secretariat undertakes any necessary revisions to New RIF 2022	August 2017
Circulation of New RIF 2022 to SOM for review	August-September 2017
GMS SOM Endorsement of RIF 2022	19 September 2017

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Proposed RIF 2022: Urban Development Projects (1 of 5)

Table 1. RIF-IP 2020

	Name of project	Country coverage	Cost estimate (US\$ million)	Available financing
Investment projects				
1	Corridor Towns Development Project II	Cambodia, Lao PDR, Viet Nam	211.8	Cambodia: ADB 33.0 Government of Cambodia 5.1 Lao PDR: ADB 37.0 ASEAN Infrastructure Fund 10.0 Government of Lao PDR 5.0 Viet Nam: ADB 100.0 Government of Viet Nam 21.67
2	Corridor Towns Development Project III	Myanmar	80.0	ADB (NEDA, Thailand International Cooperation Agency)
3	Fourth Greater Mekong Subregion Corridor Towns Development Project	Cambodia, Lao PDR	126.0	ADB ASEAN Infrastructure Fund Governments of Cambodia and Lao PDR

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Proposed RIF 2022: Urban Development Projects (2 of 5)

Table 1. RIF-IP 2020

Technical assistance projects				
1	PPTA for Corridor Towns Development Project II	Cambodia, Lao PDR, Viet Nam	2.385	ADB
2	PPTA for Corridor Towns Development Project III	Myanmar	1.35	ADB
3	Greater Mekong Subregion: Capacity Development for Economic Zones in Border Areas	All GMS countries	0.9	ADB Regional Cooperation and Poverty Reduction Fund
4	PPTA Corridor Towns Development Project IV	Cambodia, Lao PDR, Viet Nam, (Myanmar)	2.0	ADB

Table 2. RIF 2013-2022 (excluding those in RIF-IP 2020)

	Project	Country Coverage	Cost Estimate (\$ Million)
INVESTMENT PROJECTS			
1 .	<i>(Note: 3 investments are already in Table 1. RIF-IP 2020)</i>		
TECHNICAL ASSISTANCE PROJECTS			
3 .	Strengthening Urban Planning in the GMS Corridor Towns Development Project	CAM, LAO, MYA, VIE	1 .5
	<i>(Note: 4 out of 5 TA projects are already in Table 1. RIF-IP 2020)</i>		

Proposed RIF 2022: Urban Development Projects (3 of 5)

Table 3. New Proposals RIF 2022

No.	Project Title	Country Coverage	Brief Description: (i) Project Rationale; (ii) Outputs ¹ and (iii) link with national or regional strategies	Cost Estimate (\$ million)	Potential Funding Sources (Govt/ODA/Private/PPP)	Funding Secured (Yes/No)	Timeline of Project Commencement ²
Investment Projects							
1.	Second Mandalay Urban Services Improvement Project	Myanmar	The proposed project will improve urban environment and public health conditions in Mandalay City through the improvement of urban infrastructure and services.	180.0	ADB loan- \$150 million Grant co-financing- \$15 M Government- \$15 M	No	2019/2020
2.	Fifth Greater Mekong Subregion Corridor Towns Development Project	TBD	TBD	TBD	ADB	No	2020/2021
Technical Assistance Projects							
1.	Second Mandalay Urban Services Improvement Project	Myanmar	The TA will prepare the proposed loan and grant project programmed for approval in 2019.	1.5	ADB	No	September 2017
2.	Fifth Greater Mekong Subregion Corridor Towns Development Project	TBD	Details to be determined	TBD	ADB	No	

¹ Outputs are specific project deliverables. The project description should list each component of the project outputs. Examples: The project will build xx kilometers of a regional transport network; the project will support tourism infrastructure in A, B, and C locations; the project will train x number of people trained; the project will develop a regional railway institution, etc.

² Timeline of Project Commencement refers to indicative year when project implementation starts, usually the same year when funding is officially approved.

Note: The list is not exhaustive and inputs from GMS countries may be added, including projects with non-ADB financing or proposed for non-ADB financing.

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Proposed RIF 2022: Urban Development Projects (4 of 5)

Consolidated RIF 2022

Name of project	Country coverage	Cost estimate (US\$ million)	Available financing
Investment projects			
1 Corridor Towns Development Project II	Cambodia, Lao PDR, Viet Nam	211.8	Cambodia: ADB 33.0 Govt of Cambodia 5.1 Lao PDR: ADB 37.0 ASEAN Infra Fund 10.0 Government of Lao PDR 5.0 Viet Nam: ADB 100.0 Government of Viet Nam 21.67
2 Corridor Towns Development Project III	Myanmar	80.0	ADB (NEDA, Thailand International Cooperation Agency)
3 Fourth Greater Mekong Subregion Corridor Towns Development Project	Cambodia, Lao PDR	126.0	ADB ASEAN Infrastructure Fund Governments of Cambodia and Lao PDR
4. Second Mandalay Urban Services Improvement Project	Myanmar	180.0	ADB 150.0 Co-financing 15.0 Government 15.0
5. Fifth Greater Mekong Subregion Corridor Towns Development Project	TBD	TBD	TBD

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Proposed RIF 2022: Urban Development Projects (5 of 5)

Consolidated RIF 2022

Name of project	Country coverage	Cost estimate (US\$ million)	Available financing
Technical assistance projects			
1 PPTA for Corridor Towns Development Project II	Cambodia, Lao PDR, Viet Nam	2.385	ADB
2 PPTA for Corridor Towns Development Project III	Myanmar	1.35	ADB
3 Greater Mekong Subregion: Capacity Development for Economic Zones in Border Areas	All GMS countries	0.9	ADB Regional Cooperation and Poverty Reduction Fund
4 PPTA Corridor Towns Development Project IV	Cambodia, Lao PDR, Viet Nam, (Myanmar)	2.0	ADB
5. PPTA for Second Mandalay Urban Services Improvement Project	Myanmar	1.0	ADB
6. PPTA for Fifth Greater Mekong Subregion Corridor Towns Development Project	TBD	TBD	TBD

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Proposed RIF 2022: Other Multisector/ Border Economic Zones (BEZs) Projects (1 of 5)

Table 1. RIF-IP 2020

Name of project	Country coverage	Cost estimate (US\$ million)	Available financing
Investment projects			
1 Guangxi Regional Cooperation and Integration Promotion Investment Program, MFF- Tranche 1 (formerly Joint PRC–Viet Nam Cross-Border Economic Zones)	PRC	280.0	ADB Government
2 Construction of a Phnom Penh New Port Special Economic Zone	Cambodia	60.0	
3 Yunnan Lincang Cross-Border Economic Cooperation Zone Infrastructure Development	PRC	250.0	ADB
Technical assistance projects			
1 PPTA for Joint Feasibility Study on Cross-Border Economic Zones in the PRC and Viet Nam	PRC and Viet Nam	2.0	ADB
2 PPTA for Yunnan–Lincang Cross-Border Economic Cooperation Zone Infrastructure Development Project	PRC	0.5	ADB

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Proposed RIF 2022: Other Multisector/ Border Economic Zones (BEZs) Projects (2 of 5)

Table 2. RIF 2013-2022 (excluding those in RIF-IP 2020)

Project	Country Coverage	Cost Estimate (\$ Million)
INVESTMENT PROJECTS		
3. Construction of a Phnom Penh New Port Special Economic Zone	CAM	60.0
TECHNICAL ASSISTANCE PROJECTS		
1. Capacity Building for CBEZs	PRC, LAO, MYA	2.0
3. Research on Nanning-Singapore Economic Corridor transportation and business planning	GMS Countries	4.2
4. Feasibility Study for Thakhek Special Economic Zone	LAO, THA	1.5

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Table 3. Additional RIF 2022 Projects

No.	Project Title	Country Coverage	Brief Description: (i) Project Rationale; (ii) Outputs ¹ and (iii) link with national or regional strategies	Cost Estimate (\$ million)	Potential Funding Sources (Govt/ODA/ Private/PPP)	Funding Secured (Yes/No)	Timeline of Project Commencement
Investment Projects							
1.	Support to Border Areas Development Project	Viet Nam	The proposed project supports the Cambodia Laos Viet Nam (CLV) Development Triangle Area (DTA) objectives of facilitating the flow of goods, people, and investment capital and exploring agriculture, forestry, and tourism potential by accelerating economic growth within Viet Nam's Development Triangle Area (VDTA). Outputs include: (i) road infrastructure in five VDTA provinces rehabilitated; (ii) VDTA plans and facilities for transport and trade facilitation with a focus on inclusive growth developed; and (iii) institutional capacity for VDTA planning, project design and implementation, and resource management strengthened.	122.11	ADB- \$ 106.51 M Government- \$15.6 M	Yes	2017
Technical Assistance Projects							
1.	Preparatory TA for Guangxi Regional Cooperation and Integration Promotion Investment Program	PRC	Please see above description of Investment Program. ADB assistance to PPTA was approved on 7 Jun 2016.	1.1	ADB - \$ 0.950 M Government- \$0.150 M	Yes	2016
2.	Preparatory TA for Support to Border Areas Development	Viet Nam	Please see above description of Investment Program. ADB assistance to PPTA was approved on 19 December 2015 and closed on 31 December 2016	1.1	ADB- \$0.900 M Government- \$0.200 M	Yes	2015-2016

¹ Outputs are specific project deliverables. The project description should list each component of the project outputs. Examples: The project will build xx kilometers of a regional transport network; the project will support tourism infrastructure in A, B, and C locations; the project will train x number of people trained; the project will develop a regional railway institution, etc.

² Timeline of Project Commencement refers to indicative year when project implementation starts, usually the same year when funding is officially approved.

Note: The list is not exhaustive and inputs from GMS countries may be added, including projects with non-ADB financing or proposed for non-ADB financing.

Proposed RIF 2022: Other Multisector/ Border Economic Zones (BEZs) Projects (4 of 5)

Consolidated RIF-IP 2022

Name of project	Country coverage	Cost estimate (US\$ million)	Available financing
Investment projects			
1. Guangxi Regional Cooperation and Integration Promotion Investment Program, MFF- Tranche 1 (formerly Joint PRC-Viet Nam Cross-Border Economic Zones)	PRC	280.0	ADB Government
2. Construction of a Phnom Penh New Port Special Economic Zone	Cambodia	60.0	
3. Yunnan Lincang Cross-Border Economic Cooperation Zone Infrastructure Development	PRC	250.0	ADB
4. PRC and Thailand Industrial Park Cooperation	PRC, Thailand	TBD	
5. Construction of a Phnom Penh New Port Special Economic Zone	Cambodia	60.0	
6. Support to Border Areas Development Project	Viet Nam	122.11	ADB Government

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Proposed RIF 2022: Other Multisector/ Border Economic Zones (BEZs) Projects (5 of 5)

Consolidated RIF-IP 2022

Name of project	Country coverage	Cost estimate (US\$ million)	Available financing
Technical assistance projects			
1. PPTA for Joint Feasibility Study on Cross-Border Economic Zones in the PRC and Viet Nam	PRC and Viet Nam	2.0	ADB
2. PPTA for Yunnan-Lincang Cross-Border Economic Cooperation Zone Infrastructure Development Project	PRC	0.5	ADB
3. Preparatory TA for Guangxi Regional Cooperation and Integration Promotion Investment Program	PRC	1.1	ADB Government
4. Preparatory TA for Support to Border Areas Development	Viet Nam	1.1	ADB Government
5. Research on Nanning-Singapore Economic Corridor transportation and business planning	GMS Countries	4.2	
6. Feasibility Study for Thakhek Special Economic Zone	Lao PDR, Thailand	1.5	

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